MERGER ANNOUNCEMENT

Competition and Consumer Protection Commission clears proposed acquisition by EQT VI Limited and Martin Moller Nielsen of Nordic Aviation Capital A/S and its subsidiaries

11 September 2015

The Competition and Consumer Protection Commission has today cleared the proposed transaction whereby EQT VI Limited and Martin Møller Nielsen would acquire joint control of Nordic Aviation Capital A/S and its subsidiaries. The proposed transaction was notified under the Competition Act 2002 on 10 August 2015.

The Commission has formed the view that the proposed transaction will not substantially lessen competition in any market for goods or services in the State. The Commission will publish the reasons for its determination on its website no later than 60 working days after the date of the determination and after allowing the parties the opportunity to request that confidential information be removed from the published version.

Additional Information

EQT VI Limited was launched in 2011 and makes investments primarily in Europe.

Martin Møller Nielsen is a Danish businessman.

Nordic Aviation Capital A/S, a Danish company, owns aircraft which it leases to regional airlines around the world, including the State. The airlines lease the planes on a standalone basis and provide their own staff, fuel, etc.