



MERGER ANNOUNCEMENT

Competition and Consumer Protection Commission clears proposed acquisition by HEY BIDCO LIMITED of sole control of O&S Doors Limited and O&S Doors (ROI) Limited

25 August 2016

The Competition and Consumer Protection Commission has today cleared the proposed transaction whereby HEY BIDCO LIMITED, a company incorporated by Sun Capital Partners VI, L.P. to act as an acquisition vehicle in the proposed transaction, would acquire sole control of each of O&S Doors Limited and O&S Doors (ROI) Limited from O&S Holdings Limited. The proposed transaction was notified under the Competition Act 2002 on 26 July 2016.

The Commission has formed the view that the proposed transaction will not substantially lessen competition in any market for goods or services in the State. The Commission will publish the reasons for its determination on its website no later than 60 working days after the date of the determination and after allowing the parties the opportunity to request that confidential information be removed from the published version.

Additional Information

Sun Capital Partners VI, L.P. is an investment fund managed by affiliates of Sun Capital Partners, Inc., which is a private equity company. Fund structures are used by Sun Capital Partners, Inc. to make indirect investments in companies and its current portfolio contains companies worldwide which are active in various industries, including paper and packaging, food and beverages, metals and mining, financial services, healthcare, media and communications, building products, technology and restaurants.

O&S Doors Limited and O&S Doors (ROI) Limited are suppliers of bedroom and kitchen doors, door frontals, drawers and components to the furniture industry in the State and the United Kingdom.