

Gabriel Togonu Bickersteth, since deceased, and another - *Appellants*

*v.*

Evan Adeleye Shanu, by his attorney, Adeyemo Alakija - *Respondent*

FROM

THE SUPREME COURT OF NIGERIA

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JUDGMENT OF THE LORDS OF THE JUDICIAL COMMITTEE OF  
THE PRIVY COUNCIL, DELIVERED THE 30TH JANUARY, 1936

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*Present at the Hearing:*

LORD ALNESS.

LORD MAUGHAM.

SIR SIDNEY ROWLATT.

[*Delivered by* LORD MAUGHAM.]

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This is an appeal from a judgment of the Full Court of the Supreme Court of Nigeria in an action in which the appellants were the defendants and the respondent was the plaintiff. One of the appellants is now dead and the appeal has been prosecuted by the surviving defendant. The action was brought by the respondent as devisee of certain properties for an account of the rents collected by the appellants in respect of these properties from the death of the testator until the date when the respondent attained the age of 25 years. The question for the determination of this Board is whether the devise to the respondent by the testator's will vested at the death of the testator subject to being divested if the respondent did not attain 25 or was contingent on the respondent attaining the age of 25. The Full Court, following the judgment of the learned Judge in the Supreme Court of Nigeria, has decided in favour of the former view, and it is not in dispute that if that decision was correct the order for an account of rents collected by the appellants in respect of the real properties in question must stand.

The will is dated the 2nd November, 1917. The testator desired, as appears from the instrument, to provide for his wife, a number of collateral relatives, and, in particular, for a reputed son, the respondent, and a reputed daughter, Phyllis Alaba Shanu. The two children on that date were infants. The respondent was aged 12 and did not attain the age of 25 until 1930. The testator possessed a considerable number of freehold pieces of land and houses situate in or near Lagos in the Colony of Nigeria, where he had carried on business as a trader, and he appears also to have

possessed personal estate of substantial value. By his will, which is drawn up in clauses in English form, after revoking all previous wills and declaring that to be his last will, he appointed the appellants and one Foresythe (since deceased) to be his executors and trustees. By the second clause in the will he gave and bequeathed some 21 legacies, and it should be noted that a pecuniary legacy of £400 bequeathed to his daughter Phyllis was to be deposited for her in a Lagos bank, and that the rent of a house known as 65, Campbell Street, Lagos, was to be paid to her during the period of two years immediately following her marriage as pocket money. To his son, the respondent, the testator gave a legacy of £1,000 to be deposited for him in the same bank "until he attains the age of 25 years." It may be observed that this gift was beyond doubt a vested gift though the testator attempted to postpone the enjoyment of it until the respondent should attain the age of 25. By clause 3 the testator devised certain land and houses in trust for his wife for the term of her natural life and from and after her death in trust for his son the respondent and his heirs. By clause 5 he devised another piece of land to his daughter Phyllis and her heirs and there follows the sentence "this devise shall take effect two years after the marriage of my said daughter". Clause 6 which is the clause raising the present question is in these terms:—

"6. I devise unto my son Evan Adeleye Shanu and his heirs (A) all that piece of land situate at Oil Mill Street aforesaid together with the house, buildings, and premises erected thereon and known as 'Shanuville,' 5 Oil Mill Street; And also (B) all that piece of land situate at Campbell Street aforesaid together with the house buildings and premises erected thereon being a portion of the property known as 'Shanu Terrace' 61 and 63 Campbell Street aforesaid; And also (C) all that piece of land situate at Massey Street in the town of Lagos aforesaid together with the house buildings and premises erected thereon and known as my business place, 39 Massey Street aforesaid; And also (D) all those three pieces of land situate at Massey Street aforesaid opposite to my said business place together with the house buildings and premises erected thereon and known as 22 Massey Street; And also (E) my piece of land situate at Ebute Metta a suburb of the town of Lagos aforesaid together with the house buildings and premises erected thereon."

"These devises shall take effect upon my said son attaining the age of twenty-five years."

By clause 8 the testator disposes of the residue of his personal estate. The trustees are to stand possessed thereof upon trust to defray the cost of the maintenance and education and of the marriage of his daughter Phyllis and the cost of the maintenance and education of his son (the respondent). By clause 9 he directs that his son shall attend at a certain grammar school till he attains the highest form therein, after which his trustees are to give him a four years' course of further education and every facility to qualify in such trade or profession as his son may show an aptitude for. By clause 10 the testator directs that a cousin, Emanuel Agemo Olajonlu, shall occupy and



reside in his house at 39, Massey Street, rent free until his son (the respondent) shall attain the age of 25 years, and that his trustees shall let the shop attached to the said 39, Massey Street, at such rent and subject to such covenants as they shall think fit. The house, 39, Massey Street, is one of the parcels of real estate devised to the testator's son. The will contains no gift of residue of real estate.

The testator died at Lagos on the 21st May, 1918. His will was proved in the Supreme Court of Nigeria on the 11th July, 1918. The respondent attained the age of 25 years in March, 1930, and thereupon claimed to be entitled to the rents of the properties devised to him from the testator's death. The action was tried on the 11th May, 1932, before Mr. Justice Webber. The learned Judge on the 16th May, 1932, delivered a reserved judgment in favour of the respondent. In his reasons he stated that he had had some difficulty in coming to a conclusion, and he relied on the proposition that in cases of doubt there is always a presumption in favour of early vesting and that it would be presumed that the testator intended the gift to be vested subject to being divested rather than to remain in suspense. From this judgment the appellants appealed. The appeal was heard in the Full Court on the 13th March, 1933, before Chief Justice Sir Donald Kingdon and Berkeley and Lloyd JJ. The judgment of the Court was delivered by the Chief Justice who said that there was a doubt as to the intention of the testator as to the date of the vesting of the property demised. He however thought that the learned Judge in the Court below correctly stated that there was a presumption in favour of the early vesting in a case of doubt, and the appeal was accordingly dismissed.

Their Lordships' attention has been called to a passage in "Theobald on Wills" 8th Edition, p. 642, in which the learned author states that the Court (in this country) does not now lean in favour of early vesting of real estate in considering the true construction of a will, and that the Court now "gives effect to the intention expressed in the will without any preconception as to what the testator ought to have or has intended, subject only to this, that it may be bound by rules established by the early authorities, though it might not now adopt such rules, if the matter were at large." It seems to their Lordships to be desirable to determine in the first instance whether the passage above-cited is or is not correct. It is contrary to the opinions expressed in "Jarman on Wills", 7th Edition, vol. II, p. 1130, in "Hawkins on Wills", 2nd Edition, p. 283, 3rd Edition, p. 282, and in Halsbury's Laws of England, Vol. 28, p. 798. The passage generally relied upon for the principle in question is taken from the unanimous opinion of the Judges delivered by Best C.J. in the case of *Duffield v. Duffield* 3 Bl. New Series

260 at p. 331. In the construction of devises of real estate he said :

“ The Judges from the earliest times were always inclined to decide, that the estates devised were vested ; and it has long been an established rule for the guidance of the Courts of Westminster in construing devises, that all estates are to be holden to be vested, except estates, in the devise of which a condition precedent to the vesting is so clearly expressed, that the Courts cannot treat them as vested, without deciding in direct opposition to the terms of the will. If there be the least doubt, advantage is to be taken of the circumstances occasioning that doubt ; and what seems to make a condition, is holden to have only the effect of postponing the right of possession.”

In delivering the opinion Best C.J. stated at p. 330 some of the reasons which had induced the Judges to adopt the rule, and it may be observed that Lord Eldon who was presiding, expressed his concurrence with the opinion of the Judges. Their Lordships have not been referred to any judgment throwing doubt upon the general validity of the rule, if it may be so described, although in subsequent statements of the Court, the doctrine has been laid down in somewhat less emphatic terms, and it may well be that the present view is more accurately expressed in the language used by Lord Warrington, as Warrington L.J., in the case of *In re Blackwell* [1926] 1 Ch. 223 at pp. 233-234. It should be observed that a similar principle has been formulated in a number of cases in connection with the very similar if not identical question whether a condition affecting an estate is to be construed as a precedent or as a subsequent condition. It has been laid down that in cases of doubt the presumption is in favour of treating the condition as subsequent. The authorities will be found referred to in the case of *In re Greenwood* [1903] 1 Ch. 749. On the whole their Lordships see no reason for doubting that the established rule for the guidance of the Court in construing devises of real estate is that they are to be held to be vested unless a condition precedent to the vesting is expressed with reasonable clearness.

In the present will the question may be said to depend upon the meaning of the words “ shall take effect upon my son attaining the age of 25 years.” The words “ take effect ” in this connexion have not apparently been made use of in any will which has come before the Courts, and their meaning is untouched by authority. In this case several considerations may help in their construction. It is not immaterial to note that the devise to the son in clause 6 begins in the form of an absolute gift and that the sentence which occasions the difficulty follows in the form of a separate clause, which if the appellant's view is correct, must be treated, though it certainly is not wholly free from ambiguity, as cutting down the prior devise. Again, the legacy to the son is to be deposited in a bank until the son attains the age of 25 years ; and this may

be thought to suggest that the object of the testator with regard to his son was not to prevent him having any estate in the real property unless and until he should attain the age of 25 years, but rather to postpone his enjoyment and if possible to prevent him from misapplying the property before he was 25. Further, some weight may properly be attached to the consideration that if the appellant is correct and the devise is contingent, the rents and profits of the properties in question until the son attained the age of 25 would pass as on an intestacy, with the result that neither of the children described by the testator as his son and daughter would in any circumstances derive any benefit from such rents and profits, a singular result having regard to the fact that the testator has actually directed his trustees to let the shop attached to 39, Massey Street premises, at such rent and subject such covenants as they shall think fit. On the other hand no weight can properly be attached to the direction that the cousin Emanuel shall occupy and reside in the house at 39, Massey Street, since this appears to be merely a personal right of occupation and not the gift of an estate. On a consideration of the whole of the will and of the circumstances in which it was made, and applying the rule or principle above referred to in relation to vesting, their Lordships are of opinion that the true construction of the words "shall take effect" is that they relate to the devise taking effect *in possession*, and are not intended to impose a condition precedent on the devise contained in clause 6 of the will. The devise must therefore be construed as vesting at the death of the testator subject to divestment if the respondent should fail to attain the age of 25. They will accordingly humbly advise His Majesty to affirm the judgment appealed from. The appellant must pay to the respondent his costs of this appeal.

In the Privy Council

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GABRIEL TOGONU BICKERSTETH,  
SINCE DECEASED, AND ANOTHER

vs.

EVAN ADELEYE SHANU, BY HIS  
ATTORNEY, ADEYEMO ALAKIJA

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DELIVERED BY LORD MAUGHAM

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